



25 August 2021

Dear Shareholder

**Bacanora Lithium Plc ("Bacanora" or the "Company")
Important Shareholder documents are now available**

You have received this e-mail because you have elected to receive notification of the publication of statutory documents and communications by the Company on its website.

Earlier today, the Bacanora Independent Directors (as defined in the Announcement (defined below) and the board of directors of Ganfeng International Trading (Shanghai) Limited ("**Ganfeng**") announced that they had reached agreement on the terms of a recommended cash offer to be made by Ganfeng for the entire issued and to be issued ordinary share capital of Bacanora not already owned by Ganfeng, to be effected by means of a takeover offer within the meaning of Part 28 of the Companies Act 2006, in an announcement released to the Regulatory News Service of the London Stock Exchange plc (the "**Announcement**").

In accordance with Rule 2.11(b) of the City Code on Takeovers and Mergers, a letter to shareholders in the Company (as well as holders of options over Bacanora shares, holders of warrants over Bacanora shares and holders of restricted share units) in connection with the Announcement, and a copy of the Announcement, are available on the Company's website at www.bacanoralithium.com/investor-relations/ganfeng.

This notification is not a summary of the contents of the documents listed above and should not be regarded as a substitute for reading the documents. Shareholders in the Company should read the documents listed in full before making any decisions.

If you would prefer to receive documents and information in hard copy form rather than via the website you will need to inform the Registrar, Link Group at 10th Floor, Central Square, 29 Wellington Street, Leeds, LS1 4DL in writing.

Yours sincerely
Cherif Rifaat
Bacanora Lithium Plc, **Company Secretary**